From:	Blair, Teri (SAO)
To:	McCarthy, Pat (SAO); Rooney, Keri (SAO); Talbert, Rick (SAO); Rose, Al (SAO); Roper, Janel (SAO); Armijo, Sadie (SAO); Woelfle, Scott (SAO); Frank, Scott (SAO); Collins, Kelly (SAO); Cooper, Kathleen (SAO); Nelson, Scott (SAO)
Cc:	Blair, Teri (SAO)
Subject:	10.17.2023 - Cabinet Meeting Notes
Date:	Tuesday, October 24, 2023 10:09:56 AM
Attachments:	image001.png

Just realized that I didn't send these out after cabinet last week.

TUESDAY, October 17, 2023
CABINET MEETING
PINNACLE CONFERENCE ROOM - Sunset Lower-Level Training Room
10:00 AM – 12:00 PM

BRIEFING OF CABINET: none

DIRECTOR'S REPORTS: Open Discussion/Updates:

11:00 – Matt Kernutt - discussion

Al Rose:
Land use
TEAMS/WaTech

Janel Roper:
Charleen out this week
Adobe Sign email
TIC meeting – TEAMMATE AM
Employment engagement – 57 %
Career events – ongoing
Leadership summit – next week
    Leadership Nominations slow going

Kathleen Cooper:
Box of extra audit connections – use as needed
Seattle Times interview this week
Style book requests from teams
AWC newly elected officials – December – one pager
    QR code – goes to site for newly elected officials info
Center – publication with AWC on cyber
Older QR codes have broken – Mike working on
    Please check your codes before presentations to make sure they work
Training by IPMA – Kathleen & Matt – digital accessibility

Kelly Collins:

CKC team meeting last week – great team

CEDA meeting

Assn meetings almost done – few more to go

ECF audits almost complete

Keri Rooney:

Emerging Issues – lots of discussion on AI

Especially with New York – have used for years

Emerging Issues:

Retention – complete trainings – salary increase

Lunch with the boss for interns the first week

Have the boss come to recruitment

Recruiting at high schools

North Dakota – hiring

Many states looking at changing their requirements on hiring

Pat McCarthy:

Notices from NSAA/trainings or emails

Technical responses – Scott Woelfle

Oregon

Notification issues

Transit questions – check up

Permissions to share

SW & SF – check to see if there are issues with sharing w/assn re: check ups

Would like common definitions of the aspects of AI

Timeline

Would like Tina from New York to come to SAO to do a presentation

Scott Nelson/Scott Frank to contact Pollett

NSAA Emerging Issues meeting in Nashville

Economic update/federal reserve bank

SAO has a good reputation

-

Rick Talbert:

Charter draft ready

Will bring to cabinet for approval

AI Training - more trainings are coming available

Share with all directors? – Pat – please send trainings to cabinet

Common definitions of the aspects of AI (Robin)
Products available to use
Meeting concerning strategic goal 4 – project management (RT, SF & SW)

Sadie Armijo:
PA on WB occurring now
Dual fraud reports
Centralia College – recruitment efforts
PLU on Thursday
Talking to local high schools about accounting

Scott Frank:
Seattle U – presentation on Monday/General SAO and PA
Brainstorm scheduled – training ideas for ALGA conference next year/Seattle
Mexico exchange – Jan/Feb/March (WA/OR/Mexico)
Translation services
PA & cyber…environment – Tom Bernard
Oregon audit issue
Permissions to share check ups
Cyber task force meeting – check to see if there are issues with sharing w/assn re: check ups
Contracting performance audits

Scott Nelson:
Pollet – audit request
Leg meetings on AI/including Rick in meetings
Centennial Accord meeting on Oct 31st – Scott to check

Scott Woelfle:
Strong interest in Lean
Board of Accountancy meeting this week – Scott to cover meeting
Independence in audit work

ACTION ITEMS: none

FOR THE GOOD OF THE ORDER:

AI TRAININGS:
NASACT Webinars (3)

Webinar email was sent to cabinet members.

Technical Inquiry:
NSAA – questions related to investigative units within audit offices
Email was sent to cabinet members
Sadie responded to this email.

Teri Blair
Executive Assistant, Office of the Washington State Auditor
Pat McCarthy, State Auditor
Keri Rooney, Chief of Staff
(564) 999-0801 | Pronouns: She, Her, Hers
www.sao.wa.gov